# **EXHIBIT 00**

### FORM 4

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Expires: January 31, 2008
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hours per response... 0.5

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *						2. Issuer Name <b>and</b> Ticker or Trading Symbol							ymbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Edwards Jeffrey N						MERRILL LYNCH & CO INC [ MER ]								Director 10% Owner X Officer (give title below) Other (specify below) SVP and CFO				
	(Last)	(First)	(Middle	e)	3.	. Da	te of	Earlie	st Tra	ansacti	on (M	M/DD/Y	YYY)					
	RRILL LY			NC., 4					1/2	2/200	7							
		(Street	)				Ame DD/YY	ndment (YY)	t, Dat	te Orig	inal F	iled		6. Individual or Joint/Group Filing (Check Applicable Line)				Check
NEW YO	ORK, NY 1	(State	) (Zip)													ed by One Reporting by More than One		son
1.Title of Se (Instr. 3)	ecurity		Table I - 2. Trans. Date	2A. Deem Execution Date, if an	ned 3.		ıs.	4. Securi (A) or D (Instr. 3,	ities Ad	equired d of (D)	5. Amo Benefi Follow Transa		ecurities wned	6	. Owners	Owned Ship Form: Direct lirect (I) (Instr. 4)	7. Nature of In Beneficial Ow 4)	ndirect vnership (Instr.
Common S	tock		1/22/2007			Code A	V	Amount 85399	(A) or (D)	Price \$0		40174	12 <sup>(2)</sup>			D		
											ts, ca					vertible secur		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trar Date	s. 3A. Deemed Execution Date, if any	Code	Der Sec Acc Dis	sposed	ve	Expirati		orisable and 7. Title and Amount of Securities Underlying Derivative Securit (Instr. 3 and 4)			ities ing ve Security and 4)	Deriva Secur	ative ity . 5)	9. Number of derivative Securitie Beneficially Owned Following Reported Transaction(s) (Instr. 4)	s Form of Derivative	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V (.	(A)	(D)	Date Exercisa	able	Expira Date	tion	Title	Amount or Number of Shares					

### **Explanation of Responses:**

- (1) The number of Restricted Shares granted to the Reporting Person was determined by dividing the Reporting Person's 2006 stock incentive bonus dollar amount (\$8,183,333) by \$95.825 (the average of the high and low price of Merrill Lynch & Co., Inc. Common Stock (MER) on the grant date (January 22, 2007)). These Restricted Shares vest in four annual installments of 25% on January 31 in the years 2008 to 2011. The Restricted Shares are issued under the Merrill Lynch & Co., Inc. Long-Term Incentive Compensation Plan. Transactions under this Plan are exempt under Rule 16b-3.
- (2) This total also reflects the acquisition of shares of Merrill Lynch & Co., Inc. Common Stock as a result of dividend reinvestment in a Merrill Lynch plan which is exempt from the reporting requirements under the provisions of Rule 16a-3 and/or 16a-11.

#### **Remarks:**

All reported positions have been rounded down to the nearest whole number.

**Reporting Owners** 

Reporting Owner Name / Address	Relationships								
	Director	10% Owner	Officer	Other					
Edwards Jeffrey N C/O MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080			SVP and CFO						

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Si	91	ıa	π	ır	es

Jeffrey N. Edwards (by Pia K. Thompson, as agent)	1/24/2007
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



# 1:07-cv-09638144650 STATES SECURITES 2AND EXCEPTAN (2208 COMMISSION

Washington, D.C. 20549

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1. Name and Address of Reporting Person *					2. Issuer Name <b>and</b> Ticker or Trading Symbol							Symbo	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Edwards Jeffrey N					MERRILL LYNCH & CO INC [ MER ]								Director 10% Owner					
(Last)	(First)		(Middle)		3. Da	3. Date of Earliest Transaction (MM/DD/YYYY)							below)	cer (give title	e below)	Othe	r (specify	
C/O MERRILL LYNCH & CO., INC., 4 WORLD FINANCIAL CENTER					1/31/2007							SVP and CFO						
	(Street)					Amendme	ent, Date	C	Original	File	ed			6. Individual or Joint/Group Filing (Check Applicable Line)				
NEW YORK (City)	, NY 10 (State)		(Zip)											_ X _ Form filed by One Reporting Person Form filed by More than One Reporting Person				
		Tab	ole I - Nor	ı-De	erivativ	ve Securi	ties Acq	ui	red, Di	spo	se	d of, or	Beneficially	y Owned				
1		. Trans. Date	Deemed Execution Date, if		Deemed Execution Date, if		Deemed Execution Date, if Code Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) Followi			ving Reported Transaction(s)  3 and 4)  Ownership of Form: Direct (D)			7. Nature of Indirect Beneficial Ownership (Instr. 4)					
						any	Code	v	Amount	(A) or (D)		rice				(I) (Instr. 4)	(IIISII. 4)	
Common Stock				1	/31/2007	31/2007			30963	D	\$9	2.6	370792		D			
Common Stock				1	/31/2007	31/2007 A			84663 (1)	A	\$	50	455	455455 <sup>(2)</sup>				
Tab	ole II - De	rivati	ive Securi	ities	Benef	icially O	wned ( e	.g.	. , puts,	cal	lls,	, warra	nts, options,	, convert	ible secur	ities)		
1. Title of Derivate Security (Instr. 3)	curity Conversion Trans. Deemed Code exercise Date Execution Code		Trans.	Deri Secu Acqu Disp	5. Number of Derivative Securities 8) Acquired (A) or Disposed of (D) (Instr. 3, 4 and		6. Date Exercisable and Expiration Date  7. Title and A Securities UnDerivative Se (Instr. 3 and 4				ities Unde ative Secu	rlying	8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported	Security: Direct (D) or Indirect (I) (Instr.	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	V (A)	(D)	Date Exercisabl		Expiratior Date	Tit		Amount o Shares	r Number of	Transactio				

### **Explanation of Responses:**

- (1) The reporting person received 84,663 restricted shares under a performance-based plan established last year tied to return on equity. The shares are subject to forfeiture, vesting requirements and further restrictions until January 31, 2010.
- (2) This total also reflects the acquisition of shares of Merrill Lynch & Co., Inc. Common Stock as a result of contributions, allocations or dividend reinvestments in Merrill Lynch plans which are exempt from the reporting requirements under the provisions of Rule 16a-3 and/or 16a-11.

#### Remarks:

All reported positions have been rounded down to the nearest whole number.

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T/C	POL	ung	$\mathbf{v}$	WILCIS	

Relationships	

Reporting Owner Same 707 dary 50963	bl <del>-</del> BS-	Powner Owner	ofwent 55	Other	Filed 07/21/2008
Edwards Jeffrey N					
C/O MERRILL LYNCH & CO., INC.					
			SVP and CFO		
4 WORLD FINANCIAL CENTER					
NEW YORK, NY 10080					

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### **Signatures**

Jeffrey N. Edwards (By Pia K. Thompson, as agent)

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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